

## Corporate Profile at a glance

### United Power Generation & Distribution Company Limited

Date of Incorporation:	January 15, 2007
Date of Commercial Operation:	December 26, 2008
Date of Listing with the Dhaka Stock Exchange:	March 19, 2015
Debut Trading Date:	April 5, 2015
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	-
IPO under Book Building Method	The Company issued 33,000,000 ordinary shares (including 13,200,000 shares for EII) of Tk. 10 each at an issue price of Tk. 72 each (including a premium of Tk. 62 per share) totaling of Tk. 2,376,000,000
<b>Direct Listing Method:</b>	
Offer Price Per Share (Tk.):	72.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	5.98
EPS as per latest un-audited financial statements (9 Months 201409)	5.92
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	29.56
NAV per share including OCI	N/A
<b>Use of IPO Proceeds:</b>	
Full redemption of redeemable cumulative preference share	Tk. 1,490,000,000
Repayment of long-term loan	Tk. 792,000,000
Working Capital	Tk. 27,908,238
IPO Expenses	Tk. 66,091,762
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	AA
Short-term	ST-2
Rated by	Credit Rating Information and Services Ltd. (CRISL)
Rating valid up to	May 17, 2015
Issue Manager:	LankaBangla Investments Limited
Registrar to the Issue:	ICB Capital Management Limited
Auditors:	Hoda Vasi Chowdhury & Co.
Underwriters:	GSP Investments Limited, ICB Capital Management Limited, NBL Capital and Equity Management Limited, IDLC Investments Limited, LankaBangla Investments Limited, Royal Green Capital Market Limited, UniCap Investments Limited, One Bank Limited, Rupali Life Insurance Company Limited .