

Corporate Profile at a glance

Paramount Textile Limited

Date of Incorporation:		June 12, 2006
Date of Commercial Operation:		Weaving Unit: September 1, 2008, Dyeing Unit: July 1, 2009
Date of Listing with the Dhaka Stock Exchange:		November 6, 2013
Debut Trading Date:		November 19, 2013
Public Offering Method:		
	IPO under Fixed Price Method	Public offer of 30,000,000 ordinary shares of Tk. 10/- per Share at an issue price of Tk. 28/- each, including a premium of Tk. 18/- per share totaling to Tk. 840,000,000/-
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		28.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statements	3.47
	EPS as per latest un-audited financial statements	-
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	18.31
	NAV per share including OCI	18.31
Use of IPO Proceeds:		
	Repayment of Long-term Loan	Bank Loan pay off
	Business Expansion/BMRE/PPE	
	Working Capital	To invest in the working capital
	Others	Trust Receipt Loan Pay Off
Credit Rating based on financials at the time of listing:		
	Long-term	A+
	Short-term	ST-3
	Rated by	Credit Rating & Information Services Limited
	Rating valid up to	November 28, 2013 and May 28, 2013
Issue Manager:		IDLC Investments Limited
Registrar to the Issue:		
Auditors:		Howladar Yunus & Co.
Underwriters:		BMSL Investment Limited, IDLC Investments Limited, IIDFC Capital Limited, LankaBangla Investments Limited, Mutual Trust Bank Limited, Prime Finance Capital Management LimitedSonali Investment Limited