

Corporate Profile at a glance

Matin Spinning Mills Limited

Date of Incorporation:	September 15, 2002
Date of Commercial Operation:	October 1, 2006
Date of Listing with the Dhaka Stock Exchange:	April 2, 2014
Debut Trading Date:	April 8, 2014
Public Offering Method:	
IPO under Fixed Price Method	The company issued 34,100,000 ordinary shares of Tk. 10 each at an issue price of Tk. 37 each (including a premium of Tk. 27 per share) totaling of Tk. 1,261,700,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	37.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	3.97
EPS as per latest un-audited financial statements (6 Months 201312)	2.03
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	22.06
NAV per share including OCI	37.76
Use of IPO Proceeds:	
Expansion of Existing Plant (Melange Project)	Tk. 1,230,257,270
IPO expenses	Tk. 31,442,730
Credit Rating based on financials at the time of listing:	
Long-term	AA-
Short-term	ST-3
Rated by	Credit Rating & Information Services Limited
Rating valid up to	Long -term: September 29, 2014; Short -term: March 31, 2014
Issue Manager:	IDLC Investments Limited
Registrar to the Issue:	
Auditors:	Masih Muhith Haque & Co.
Underwriters:	BMSL Investment Limited, EC Securities Limited, Green Delta Insurance Company Limited, IDLC Investments Limited, Mutual Trust Bank Limited, Paramount Insurance Company Limited, Prime Finance Capital Management Limited, Sonali Investment Limited.