

Corporate Profile at a glance

Argon Denims Limited

Date of Incorporation:		July 13, 2006
Date of Commercial Operation:		March, 2008
Date of Listing with the Dhaka Stock Exchange:		February 10, 2013
Debut Trading Date:		February 19, 2013
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 30,000,000 ordinary shares of Tk. 10 each at an par issue price of Tk. 35.00 each including a premium of Tk. 25.00 per Share Totaling to Tk. 1,050,000,000.00
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		Tk. 35.00 (including a premium of Tk. 25.00 per share).
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	5.46
	EPS as per latest un-audited financial statements (9 Months 201509)	N/A
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	15.65
	NAV per share including OCI	20.71
Use of IPO Proceeds:		
	Loan Repayment	164,000,000.00
	Expansion of the Project:	
	Civil Works2	16,395,140
	Machineries	631,604,860
	Estimated IPO Expenses	38,000,000.00
	Total	1,050,000,000.00
Credit Rating based on financials at the time of listing:		
	Long-term	A-
	Short-term	ST-3
	Rated by	Credit Rating Information and Services Limited (CRISL)
	Rating valid up to	41,087.00
Issue Manager:		Lanka Bangla Investments Limited
Registrar to the Issue:		
Auditors:		Pinaki & Company
Underwriters:		Meghna Life Insurance Company Limited, City Bank Capital Resources Limited, BMSL Investment Limited, Rupali Life Insurance Company Limited, One Bank Limited, MTB Capital Limited, LankaBangla Investments Limited