

Corporate Profile at a glance

Aman Feed Limited

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| Date of Incorporation: | | February 7, 2005 |
| Date of Commercial Operation: | | July 12, 2006 |
| Date of Listing with the Dhaka Stock Exchange: | | August 18, 2015 |
| Debut Trading Date: | | September 1, 2015 |
| Public Offering Method: | | |
| IPO under Fixed Price Method | The company issued 20,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 36 each (including a premium of Tk. 26 per share) totaling of Tk. 720,000,000 | |
| IPO under Book Building Method | | |
| Direct Listing Method: | | |
| Offer Price Per Share (Tk.): | | 36.00 |
| Earnings Per Share (EPS) at the time of Listing (Tk.): | | |
| EPS as per latest audited financial statement | 4.97 | |
| EPS as per latest un-audited financial statements (9 Months 201503) | 3.60 | |
| Net Asset Value (NAV) per share at the time of Listing (Tk.) | | |
| NAV per share excluding Other Comprehensive Income (OCI) | 34.37 | |
| NAV per share including OCI | 32.51 | |
| Use of IPO Proceeds: | | |
| Repayment of long-term loan | 50,538,633 | |
| Working Capital | 299,176,867 | |
| Business Expansion | 350,000,000 | |
| IPO related Expenses | 20,284,500 | |
| Credit Rating based on financials at the time of listing: | | |
| Long-term | A3 | |
| Short-term | ST-3 | |
| Rated by | Credit Rating Agency of Bangladesh | |
| Rating valid up to | December 31, 2015 | |
| Issue Manager: | | LankaBangla Investments Limited |
| Registrar to the Issue: | | |
| Auditors: | | Ahmed Zaker & Co. |
| Underwriters: | Cosmopolitan Finance Limited, Unicap Investments Limited, Idlc Investments Limited, Continental Insurance Limited, Prime Bank Investment Limited, Green Delta Insurance Company Limited, Swadesh Investment Management Limited, Rupali Life Insurance Company Limited, Swadesh Investment Management Limited, Rupali Life Insurance Company Limited | |